

Spigit<sup>TM</sup> User Guide

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# **User Guide Overview**

Welcome to Spigit! In this guide, you will learn the basics of how to use the various features on the site. This guide will cover topics such as posting ideas, collaborating, and social networking features so that you will be able to actively participate in and collaborate on ideas with your colleagues on Spigit. If you have any further questions about Spigit, please contact <a href="mailto:support@spigit.com">support@spigit.com</a>, or your site administrator.

# Login

To begin working in Spigit, you simply need to open a Web browser window, access the Spigit address, and log in using the user name and password provided to you by your site administrator.



### **Login to Spigit**

- 1. Open your web browser and type in the Spigit URL.
- 2. Enter your User Name.
- Enter your *Password*.
   If you want Spigit to save your User name for future use, click the *Remember User Name* checkbox.
- 4. Click SIGN IN.

#### Notes:

If you have forgotten your username or password, click *Forgot your username or password? Click Here*. Your username/password will be emailed to the address you used to register.

If this is your first time using Spigit, click *Click here to register* and then follow the steps to register.

# **Finding Information**

## Filtering and Searching for Other Ideas

Don't have any ideas at the moment? Participate in other users' ideas by using the filter feature on the *View All Ideas* page, you can find other ideas you might be interested in. Using the filter, you can search by category, idea author or keywords:



#### Filter and Search for Other Ideas

- 1. Under Category, select a search criteria (for example, *Social Media*) from the drop down menu. (If you select *All*, your search will return all ideas.)
- 2. Click FILTER.

You can also use advanced filters by clicking *ADVANCED FILTER* in the upper-right corner. With the advanced filter, you can filter ideas by author, idea id, keyword, tags, lifecycle stage, and post start or end date.



### Perform an Advanced Search

- 1. Under *Category*, select a search criteria from the drop down menu.
- 2. Click ADVANCED FILTER.

The Filter Ideas By menu expands.

3. Enter search criteria in one or more of the following fields:

**Author** 

Idea ID

Keywords

Tags

- 4. Under Lifecycle Stages, select a stage from the drop down menu.
- 5. Enter a date in the *Post Start Date* field, or click the *calendar icon* to select a date.

- 6. Enter a date in the *Post End Date* field, or click the *calendar icon* to select a date.
- 7. Click FILTER.

Once you have performed your search, you can save it in case you want to search for ideas later using the same search criteria. You can also be notified of updates the ideas returned as a result of your search.



#### Save a Filtered Search

- 1. In the as: field, type a name for your search.
- 2. Select *Daily* or *Weekly* if you want to be notified of updates to ideas that appear in your search result, or select *Never* if you do not want to be notified.
- 3. Click Remember Search.
- 4. Your search name appears next to Saved Searches:.

To perform a search at a later time using the same search criteria, click on the name of your saved search.

In addition to filtering ideas, you can sort the order of your results by certain criteria, including post date, approval rating, author, and votes:



### **Sort Results**

1. Choose one of the following options by clicking on it:

Modification Date: Sort by date the idea was modified

**Post date:** Sort by date of initial post **Hates:** Sort by number of negative votes

Approval Rating: Sort by rating of ideas based on votes
Review Rating: Sort by rating of the ideas based on reviews

Author: Sort by author of the ideas

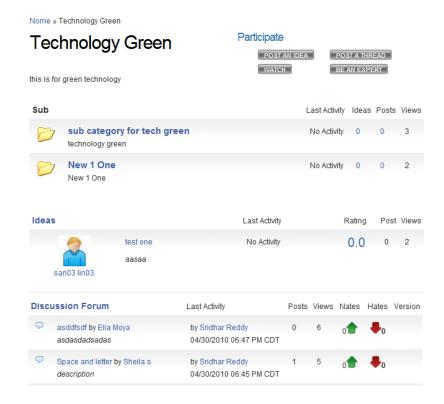
Votes: Sort by total number of votes the ideas have

The *View All Ideas* page will default to sorting by Modification date, which means that the most recent posts will be listed at the top.

2. Scroll through the list of results. To view the details of an idea, click on the idea's title.

## **Innovation Market**

The main goal of your Spigit community is to promote innovation. The *Innovation Market* provides users with a way to contribute new ideas for the community. Ideas can be evolved, teams can be built around them, and users can review and assess them. Each idea goes through a series of stages, where it is required to meet minimum requirements in order to graduate to the next stage. During the last stage, *Innovation Market* sponsors compare it with other last-stage ideas to identify which ones are most likely to succeed if implemented.



After clicking on the *Innovation Market* tab, a list of idea categories appears. To view information about a specific category (for example, sub-categories, ideas within the category, discussions about the ideas within the category), click the name of the category.

## **Participate**

The *Participate* heading contains buttons which allow you to participate in the idea's evolution by posting a new idea, watching an idea, posting a thread, or being an expert.



#### Post an Idea

- 1. Click POST AN IDEA.
- 2. Type the name of your idea in the *Name* field.
- 3. Under Category, choose a category from the drop down menu.
- 4. Under *Description*, describe your idea by typing in the text box.

The text box is highly customizable. You can customize your comments as follows:

Change the text to bold

Change the text to italics

Underline the text

Indent the text

Insert a bulleted list

Insert a numbered list

Create a hyperlink

Insert an emoticon

Insert a graphic

Insert a video

Change the color, size, and font

Past text from a Word document

Convert the text to HTML format

Preview your comments

Spell check your comments

For more details, see "Using the Editor" on page 15.

- 5. Under *Tags*, type in keywords that describe your idea (for example, feedback, technology, process, etc.).
- 6. Under *Moderate Threads*, select the checkbox if you want all posts related to your idea to require your approval before being published.
- 7. Under *Subscribe*, select the checkbox to receive notification emails about any modification under this idea.
- 8. Under *Anonymous Post*, select the checkbox if you want to submit your idea anonymously.
- 9. Under *Confirmation*, select the checkbox if you want to confirm before publishing your idea.
- 10. Under *Publish*, click *SAVE DRAFT* to save your idea without publishing, or click *PUBLISH* to submit your idea.

### Watch a Category

- 1. Click WATCH.
- 2. The message Note: By subscribing, you will receive notification email(s) for any modification under this category.... appears.

If you want to receive notification emails about any new post, comment, idea, thread, or modification under this category, click *OK*. If not, click *Cancel*.

#### Post a Thread

- To start a new discussion thread in this category's forum, click the POST A THREAD.
- 2. Under *Title*, type a name for the thread (required).
- Under Description, type a comment in the text box.
   The text box is highly customizable. For details, see "Post an Idea" on page 8 and "Using the Editor" on page 15.
- 4. Under *Tags*, type in keywords that describe your thread (for example, feedback, technology, process, etc.).
- Under Subscribe, select the checkbox to receive notification emails about any modification under this thread.
- 6. Click POST THREAD.

### **Become an Expert**

- 1. To apply to become an expert, click BE AN EXPERT.
  - **Note:** If you have not included a phone/mobile Phone number and a biography in your profile, you will be required to do so before you can apply to become an expert.
- 2. In the *information text box*, enter any information pertaining to your expertise in the subject for which you are applying for expert status.
  - The text box is highly customizable. For details, see "Post an Idea" on page 8 and "Using the Editor" on page 15.
- 3. If you wish to remain anonymous, select the checkbox next to *I would like to become an anonymous expert*.
- 4. Click SUBMIT.

You will be contacted once a decision has been made regarding your expert status.

#### Sub

The *Sub* heading lists any sub-categories that fall within the main category. To view information about a sub-category, click the title. A page identical to the main page appears for the sub-category.



### **Ideas**

The *Ideas* heading lists any ideas that have been submitted which fall within the category you chose. Click on an idea to view that idea's homepage. You can view the idea's activity, stage, submitter, and last activity. You can also track the idea, submit comments, and request notification when modifications are made to the idea. For more information, see "Posting an Idea" on page 14.



#### Watch an Idea

- 1. Click WATCH IDEA .
- 2. The message Note: you will get notification email(s) for any modification under this Idea, i.e., new post (thread and comment) as well as post editing when your are subscribing/watching this Idea. continue to watch? appears.
- 3. To receive notification emails, click *OK*. If you do not want to receive notification emails, click *Cancel*.
- 4. If no longer want to receive email notifications for this idea, click UNWATCH IDEA.

### View an Idea's Wiki Page

- 1. Click VIEW WIKI.
- If the idea has a Wiki page associated with it, you will be taken to that page. If no
  Wiki page exists, the message This page does not exist. Why don't you go and
  create it? appears.

#### Share an Idea

- 1. Click TELL A FRIEND.
- 2. Enter the *Friend's Name* and *Friend's Email* in the appropriate fields.
- 3. Enter your name in the *Your Name* field (optional).
- 4. The *Subject* line is automatically populated with "Check this Idea -" followed by the name of the idea. You can edit the *Subject* line.
  - **Note:** The *Friend's Name, Friend's Email,* and *Subject* lines are required.
- 5. Type a short message in the Short Message box.
- 6. Click Submit.
  - **Tip:** You can also share an idea through social media networks such as Twitter, Facebook, etc. To do so, click one of the icons under *Share*.

#### Link to an Idea

Click PERMALINK. A permanent link is created to the idea.

### Report an Idea

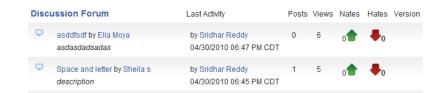
- Click REPORT.
- 2. Type the reason for reporting the idea in the box below *Please enter the reason* for reporting the post and click *Submit*.
- 3. Click SUBMIT.

#### Comment on an Idea

- Under Comments, type a comment in the text box provided.
- 2. To submit the comments anonymously, select the *Anonymous Post* checkbox.
- 3. To receive notification emails about this idea, select the Subscribe checkbox.
- Click SUBMIT

### **Discussion Forum**

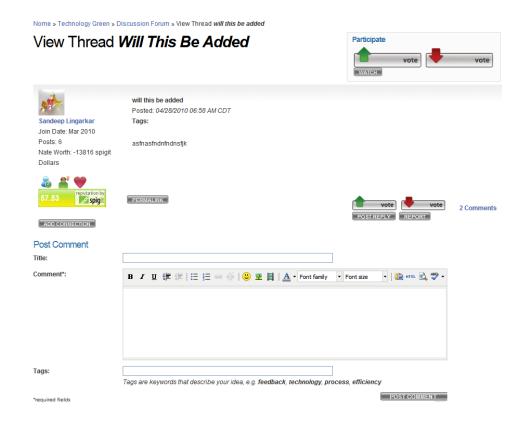
The *Discussion Forum* lists any threads that have been submitted which fall within the category you chose. Click on a thread to view and participate in discussions related to that category.



## **View Thread Page**

The *View Thread* page allows you to view a thread posted in the *Discussion Forum,* along with any replies to the thread and related posts. You can watch the thread, vote for (Nate it) or against (Hate it) the thread, link to the thread, post a reply, report the thread, and post

a separate comment related to the thread. You can also view information about the original poster, as well as users who comment or reply to the thread (unless the posters are anonymous).



### Participate in a Thread

- 1. To vote for the thread (Nate it!), click green vote .
  - vote
- 2. To vote against the thread (Hate it!), click *red vote* .
- 3. To watch the thread, click  $\it{WATCH}$  .
- 4. The message "Note: you will get notification email(s) for any modification under this Idea, i.e., new post (thread and comment) as well as post editing when your are subscribing/watching this Idea. continue to watch?" appears.
- 5. To receive notification emails, click *OK*. If you do not want to receive notification emails, click *Cancel*.
- 6. To view information about a poster in the thread, click the poster's name.
- 7. To create a permanent link to the thread, click *PERMALINK*.
- 8. To vote for a specific posting in the thread (Nate it!), click *green vote* beneath the posting.
- 9. To vote against a specific posting in the thread (Hate it!), click *red vote* beneath the posting.
- 10. To post a reply to a specific posting in the thread, click POST REPLY.
  - a. In the *Title* field, type a title for your reply.

- b. In the *Comments* box, type your reply. For more information, see "Using the Editor" on page 15.
- c. In the *Tags* field, type in keywords that describe your thread (for example, feedback, technology, process, etc.).
- d. Click POST COMMENT.
- 11. To report the post, click *REPORT*.
  - a. Type the reason for reporting the idea in the box below "Please enter the reason for reporting the post and click "Submit" ."
  - b. Click SUBMIT.
- 12. To add the poster as a connection, click ADD CONNECTION.

A confirmation message appears. Click *OK* to add the poster as a connection.

- 13. To post a comment to the thread:
  - a. In the *Title* field, type a title for your comment.
  - b. In the *Comments* box, type your comment. The text box is highly customizable. For details, see "Post an Idea" on page 8 and "Using the Editor" on page 15.
  - c. In the *Tags* field, type in keywords that describe your comment (for example, feedback, technology, process, etc.).
  - d. Click POST COMMENT.

# Posting an Idea

Have an idea? From the *Home* page, click *Post an Idea* in the upper-right to get started with sharing your thoughts with the community:



The *Post Your Idea* page lists certain fields that your community administrators have provided for you to complete. Any fields marked with an asterisk (\*) are required. All other fields are optional, but the more information you can provide about your idea, the better. After submitting your idea, you can always go back and edit your idea information to improve it based on community feedback. It is best to think of your idea as a living document, and check in on it regularly. This is especially important when you receive suggestions or constructive feedback and need to change or update your idea.

#### Post an Idea

- 1. Click POST AN IDEA.
- 2. Type the name of your idea in the Name field.
- 3. Under Category, choose a category from the drop down menu.
- 4. Under Description, describe your idea by typing in the text box.

The text box is highly customizable. You can customize your comments as follows:

Change the text to bold

Change the text to italics

Underline the text

Indent the text

Insert a bulleted list

Insert a numbered list

Create a hyperlink

Insert an emoticon

Insert a graphic

Insert a video

Change the color, size, and font

Past text from a Word document

Convert the text to HTML format

Preview your comments

Spell check your comments

For more details, see "Using the Editor" on page 15.

5. Under *Tags*, type in keywords that describe your idea (for example, feedback, technology, process, etc.).

- 6. Under *Moderate Threads*, select the checkbox if you want all posts related to your idea to require your approval before being published.
- 7. Under *Subscribe*, select the checkbox to receive notification emails about any modification under this idea.
- 8. Under *Anonymous Post*, select the checkbox if you want to submit your idea anonymously.
- 9. Under *Confirmation*, select the checkbox if you want to confirm before publishing your idea.
- 10. Under *Publish*, click *SAVE DRAFT* to save your idea without publishing, or click *PUBLISH* to submit your idea.

## **Using the Editor**

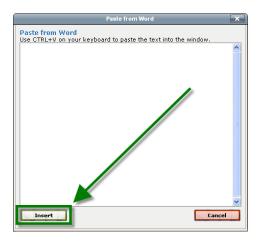
Using the rich text editor when posting your idea allows you to have more flexibility in how your idea displays. The top tab bar of the editor allows you to format your text, insert hyperlinks, insert images and video, as well as paste text from Microsoft Word.



If you are pasting text from Microsoft Word, it is very important that you use the *Paste from Word* icon so that your browser can properly read the text. If you do not use this button, your text will not be displayed correctly. To paste from Word, click the *Paste from Word* icon:



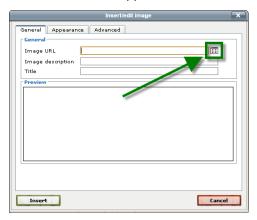
Clicking the *Paste from Word* icon opens a separate window where you can paste your text. Once you've pasted your text, click *Insert* at the bottom to insert your text:



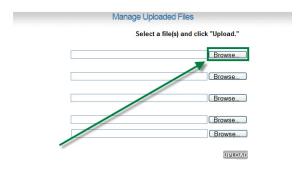
To add images to your post, click the Insert/Edit Image icon:



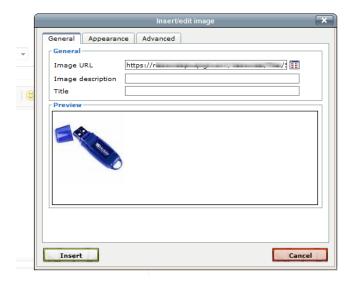
A new window will appear. Click the *Browse* icon to locate the image you want to upload:



A new window will appear. Click *Browse* to select an image from your computer:



Next, click the name of the image you want to insert and it will automatically load in the previewer:



Click *Insert* and the image will become part your post.

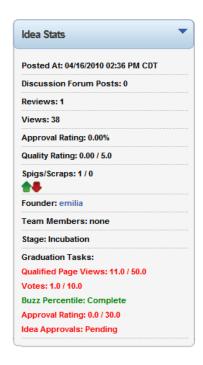
# Idea Homepage

Your idea has its own homepage, which is where you can view and edit your idea's information:



### **Idea Stats**

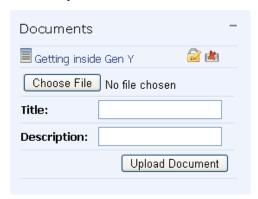
Your idea needs to meet certain requirements before graduating to the next stage. To determine how your idea is doing in its current stage, locate the *Graduation Tasks* area of *Idea Stats* on the right:



# **Uploading Supporting Documents**

On the right side of the *Idea Homepage*, you will find a *Documents* area. This is where you can upload documents related to your idea. Click *Choose File* to locate the file you would like to upload. Providing a title and a description for your document is optional. Next, click *Upload Document* to upload your file. If the upload is successful, you should see a link in

the *Documents* area showing the document title or file name. You may elect to make certain documents viewable only to users with certain roles (e.g. expert, moderator, etc.) within the community.



# **Inviting Team Members**

As an idea owner, you can choose to invite users to be team members of your idea, while other users who have similar interests can request to join as team members of your idea. In some cases, the community administrator might require that an idea has team members before graduating to the next stage.

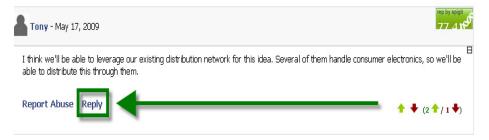
To invite team members, click *recruit* on your Idea Homepage, and then enter the name of the user(s) you would like to invite. Be sure to offer them some preference shares in your idea to motivate them to promote and collaborate on your idea.

# **Evolving Ideas and Collaborating with others**

## Posting a Comment on an Idea

On an idea's homepage, you can post comments on the idea. (You can also post comments in other areas of the site.) There will be a *Post comment* field at the bottom of the page in which you can write your comment.

You can also post a reply to a previous comment by clicking the *Reply* link, which is located at the bottom of the comment you want to reply to.



## **Editing a Comment**

You can also edit your existing comments by clicking the *Edit* link. The *Edit* link can only be used when you are signed in and will only appear under your own comments.



## **Voting**

Users are given the option to vote on whether or not they like an idea. Users can vote using the buttons in the *Participate* box, which is located at the top of the idea's homepage.

#### Vote on an Idea

- 1. To vote for an idea (Nate it!), click green vote .
- 2. To vote against an idea (Hate it!), click *red vot*e . 🔻 🔻 🔻

## **Posting a Review**

In addition to simply voting or submitting comments on an idea, users can submit a more comprehensive review for an idea. To submit a review, click *Review* on the right side of the *Idea Homepage*:



The weight of a review depends on the reviewer's reputation — the higher the reputation, the greater the weight, and vice versa. Expert reviews have the greatest weight. You can choose to keep your own review private or allow it to be public. Submit the review by clicking *Post review* at the bottom of the page.



## Posting a Comment on an existing Review

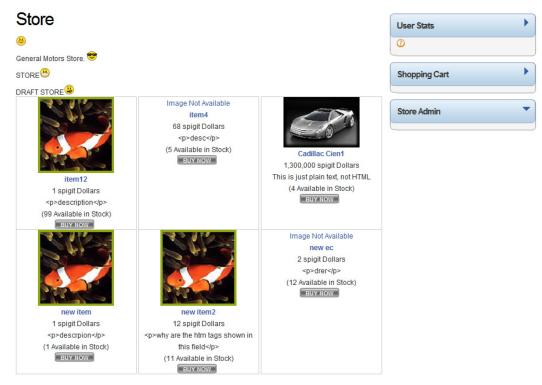


In addition to posting your own review, you can comment on others reviews, just as you can comment on an idea. If you would like to comment on a review, first click on the review. There is a button underneath the original review that reads *POST REPLY*; click that button to comment on the review.

You can also reply to a comment on that review by clicking *POST REPLY* in the comment's box. If you want to reply to both the original review and a comment(s), enter a title and your comment in the text field that says *Post Comment*, which is below all other comments. After entering your comment, simply click *POST COMMENT* to post it.

# **Earning Currency**

For various actions performed on the site, users earn currency, or points. Members can earn currency for different activities, including posting content and ideas, reviewing, voting, and investing wisely in ideas. The more value you add to the site, the more currency you will earn. Once you have earned enough currency, you may purchase items from the *Store*.



Pages: 12

#### Purchase an Item

- 1. Click the Store tab.
- 2. Choose an item for which you have sufficient spigit dollars, and then click *BUY NOW*.
  - The item appears in your Shopping Cart.
- 3. Under Shopping Cart, click the View Cart link.

4. To purchase the item, click CHECKOUT . To return to the Store page, click CONTINUE SHOPPING .

Store » Shopping Cart

### **Shopping Cart**



5. Under Checkout, choose a Delivery Method.

To pick up the item(s), choose I will pick it up.

To have the item(s) shipped to you, choose *Ship Items to the Address Below*, and then type your shipping information in the required fields.

6. Click PLACE ORDER.

If you do not have enough spigit dollars for the purchase, the message "Sorry! You do not have enough cash for this purchase" appears.

If your order was successful, the message "Your order was placed successfully" appears.

# **Building Reputation**

On this innovation platform, you earn a reputation based on your actions. Your reputation is directly correlated to your contributions, the feedback you receive, and the overall perception of the community of your contribution quality. If you continuously receive good feedback, have a good following of quality users who constantly engage you, and have generally positive indicators around your membership, your reputation will be very high. Likewise, if you do not contribute meaningfully, if you consistently post spam, if you don't engage productively and produce good contributions, your reputation in turn will be very low. Your reputation value can dramatically affect the outcome of different events, as they relate to your earnings, status, and the results surrounding other outcomes and events where you directly (and indirectly) participate. The higher your reputation, the more impact you will have in the outcome of events.



# The Idea Lifecycle

There are three stages in the idea lifecycle: Incubation, Validation, and Emergence. In each stage, an idea must reach certain graduation thresholds before it can graduate to the next stage. Once the idea has reached the Emergence stage, the system admin will make a decision on the feasibility of the idea and either graduate the idea for further research or archive it in the platform.

Criteria	Definition	Example
Idea Approval	Your colleagues vote whether they approve your idea (green vote up) or don't (red vote down)	50% approval
Page views	Number of times that your colleagues have accessed your idea's homepage	100 page views
Votes	Number of votes that your idea has received	10 votes
Buzz	Overall idea activity, which is calculated by a combination of page views, conversations, and posts	25% buzz
Approval rating	Approval votes as compared to total votes	50% approval
Team size	Number of Team Members the idea has	3 team members
Conversation level	Number of responses to comments (conversations) that users have left on an idea	5 conversations
Number of posts	Total number of comments and conversations	5 posts
Number of reviews	Number of reviews that users have left on your idea	3 reviews
Rating	Algorithmic calculation of approval rating and reputation	3.0 rating

### Incubation

After the idea is entered in the system, it is automatically in the first stage, called Incubation. This is when the community first provides their assessment of the idea. It's this assessment that determines whether the idea advances to the next stage. The criteria to advance from

the Incubation stage to the Validation stage are set relatively low, but a level sufficient to filter out ideas with little chance of being implemented. There are four graduation criteria in the first stage and corresponding badges.













### **Validation**

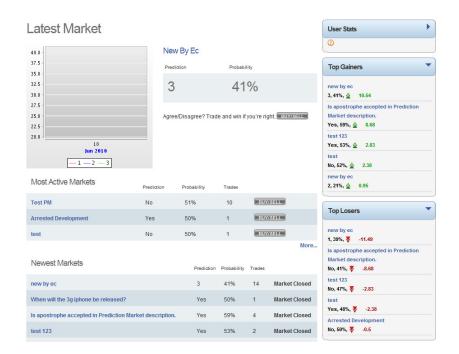
If the idea has met all the graduation criteria in the Incubation Stage, it will automatically move to the Validation stage. In this stage, users should be commenting on and reviewing ideas so that the ideas can fulfill the new set of graduation criteria and move to the next stage, which is called the Emergence Stage. In Validation, there are eight graduation tasks to be met:



## **Emergence**

If the idea meets all the graduation criteria in the Validation Stage, it will automatically be moved to the Emergence stage, where you can begin to invest and trade in the idea. In the Emergence stage, the *Innovation Market* becomes the primary basis for valuing an idea.

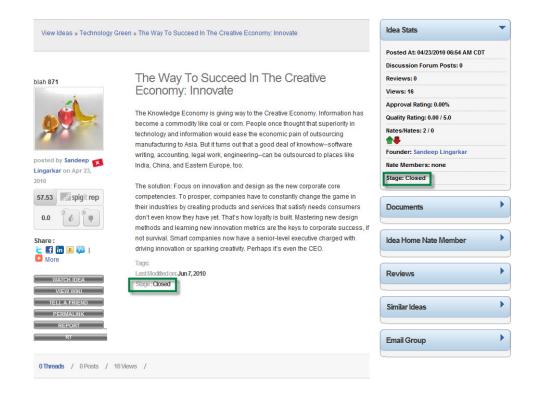
The initial price per share for an idea is determined by its strength in the prior stages. After going "public" on the *Innovation Market*, shares of the idea can be bought and sold by employees. The buying and selling impacts the share price of each idea.



# **Payoff**

Once an idea is in the third stage, Innovation Market administrators in your company will at some point close the idea. At closing, they will indicate whether the idea has graduated through the platform successfully. If your idea has graduated successfully, shareholders will

receive a payoff of 100 units of currency per share in your idea. It will also positively affect reputation of those shareholders. If unsuccessful, shareholders will receive zero units of currency and their reputations will be negatively affected.



# **Innovation Market and Trading**

If you were invited to be a team member on an idea, you may have been offered a portion of preferred stock in reward for supporting both the idea and the idea Creator. The idea owner starts with 1000 preferred shares which can be divided amongst the team members, and the owner can keep some as well. Preferred shares are given as an incentive for the team members to help improve the idea. If the idea closes successfully, then all users are paid based on their stock holdings.

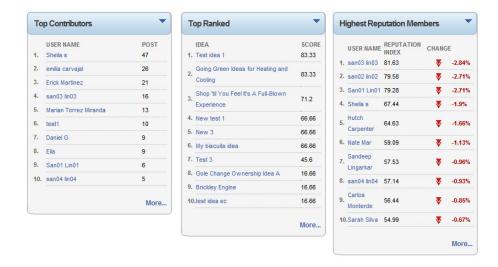
In addition to the preferred shares, you can invest in ideas in the Emergence stage with your currency, where the ideas have entered the *Innovation Market*. The *Innovation Market* functions much like a stock market. Employees buy and sell shares of ideas. Each employee can invest in any of the ideas based on how much currency they have earned in the system. You should buy in to ideas that you support and believe can be implemented. You receive a payout of 100 points per share invested in any idea that graduates successfully. The buying and selling provide a signal into what ideas are capturing interest and what would be feasible to move forward with. You can always see the trading summary on any idea page in the Emergence stage.



The initial share price for an idea is generated from an algorithm that takes into account the various metrics described in the previous section.

# The Leaderboard Tab

The *Leaderboard* displays the top ideas and users within the community. Lists of top users and ideas are calculated based on a series of metrics. To access the *Leaderboard*, click the *Leaderboard* tab at the top of the page:

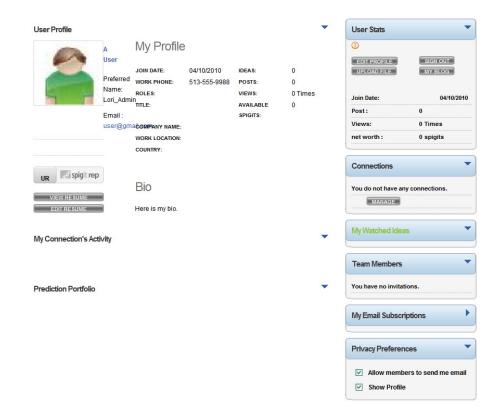


# **Social Networking**

As you begin using the site, you might find colleagues you would like to work more closely with on Spigit ideas. There are social networking features on Spigit that allow you to connect with these colleagues.

# **My Profile**

*My Profile* contains information about you and can be found under the *My Profile* tab. When you click on the tab it takes you to your dashboard.



## **User Stats Widget**

Navigate to the *My Profile* page to access the *User Stats* widget on the right. The *User Stats* widget gives you a quick snapshot of your user statistics. The widget also provides quick links to edit your profile, upload documents to your resource center, view and edit your blog, and sign out:



## **Updating your Profile**

On the *Edit Profile* page, you can enter your personal information, contact information, work experience, and a signature. You can also upload your own image to be displayed next to your name when you post on Spigit. This image is called an "avatar," and you can click the *Avatar* bar at the bottom of the *Edit Profile* page to select or upload an image.

### **Update your Profile**

- 1. In the *User Stats* widget, click *EDIT PROFILE*.
- 2. Under *Personal Info*, complete the following fields, as appropriate:

First Name

Last Name

Gender (select Male or Female from the drop down menu)

Hometown

Job Title

Profile Tag

Nickname

- 3. Under *Bio*, type your biographical information into the text box. The text box is highly customizable. For details, see "Post an Idea" on page 8 and "Using the Editor" on page 15.
- 4. Under *Contact Information*, complete the following fields, as appropriate:

Email (required)

Phone

Fax

Mobile

Address 1

Address 2

City

State

Country

5. Under *Online Profile*, complete the following fields, as appropriate:

Website

IM Name

Timezone (select a time zone from the drop down menu)

- 6. Under *Signature*, type your signature information into the text box. The text box is highly customizable. For details, see "Post an Idea" on page 8 and "Using the Editor" on page 15.
- 7. Under *Personal Info*, click *UPDATE* to update you personal information once you have completed steps 1-6.
- 8. Under Change Password, complete the following fields:
  - a. Current Password. Type in your current password.
  - b. New Password. Type in your new password.
  - c. Confirm New Password. Type in your new password again.
  - d. Under the second Change Password, click UPDATE.
- 9. Under Attach Files, do one of the following:

To upload an image, click *Browse*, navigate to the folder where the image is stored and then click *UPLOAD IMAGE*.

To use an available avatar, select radio next to the avatar you want to use, and then click *OR USE AVATAR*.

## **Uploading Files**

If you would like to upload a file, click *UPLOAD FILE* from the *User Stats* widget. After uploading, you are given the URL where your file(s) can be found. You can use this URL to add graphics to your posts. To add a graphic, upload a file and link it in your posts as instructed.

### **Upload Files**

1. Click UPLOAD FILES.

The Manage Uploaded Files page appears.

- 2. Click *Browse*, navigate to the folder where the image is stored. (You can attach up to 5 files at a time.)
- 3. Click UPLOAD.

You can access your file(s) using this URL.:

https://qa30.spigit.com/resources/files/13/<filename>

Note: The maximum number of files to upload is 100.

## **Your Blog**

In the *User Stats* widget there is also a *MY BLOG*, which is where you can write a blog description, write new blog entries, edit your blog settings, etc.

### Manage Your Blog

- 1. Click MY BLOG.
- 2. To create a permanent link to your blog, click PERMALINK.
- To track activity on your blog, click WATCH. You will receive email notifications
  whenever there is activity on your blog. To cancel the email notifications, click
  UNWATCH.

### Post a New Entry

- 1. Under Control Panel, click Post a New Entry.
- 2. Type the title of your entry in the Title field.
- 3. Under *Text*, type your entry in the text box. The text box is highly customizable. For more details, see "Post an Idea" on page 8 and "Using the Editor" on page 15.
- 4. Under *Tags*, type in keywords that describe your idea (for example, feedback, technology, process, etc.).
- 5. Under *Publish*, click *SAVE DRAFT* to save your entry without publishing, or click *POST BLOG ENTRY* to post your entry.

#### **View Draft Entries**

- 1. Under Control Panel, click View Draft Entries.
- 2. To view a draft entry, click *EDIT* next to the entry you want to view.
- 3. Edit the *Title, Text,* and *Tags* fields as appropriate.
- 4. Under *Publish*, click *SAVE DRAFT* to save your entry without publishing, or click *POST BLOG ENTRY* to post your entry.

### **Edit Blog Settings**

- 1. Under Control Panel, click Edit Blog Settings.
  - The Blog Admin Page appears.
- 2. In the *Title* field, type a title for your blog.
- 3. In the *Tagline* field, type a tagline for your blog.
- 4. In the *Description* field, type a description of your blog.
- 5. Select the *Moderate Posts* checkbox to moderate posts made to your blog.
- 6. Under *Who Can Post*, choose one of the following (required):
  - Me
  - Blog Members
- 7. Under Who Can Comment, choose one of the following (required):

Anyone

Signed In Users

Members

8. Under *Blog Members*, type in the user names of those users you want to be members of your blog.

**Note:** User names must be one user name per line.

9. Click SUBMIT.

### **Your Resume**

If the *Resume* feature is enabled in your community, you can provide personal information in that area of the site as well. Your resume consists of your bio, work history, and education.

From the *My Profile* page, click *Edit Resume* on the left side of the page to edit your Spigit resume. You can also click *View Resume* to view how it looks to other users.



### **Invite User**

If you have colleagues who are not on the site but might be interested in joining, you can invite them from the *My Profile* page by clicking *invite* at the top:



### Your Ideas

From the *My Profile* page, you can track the status of your ideas using the *My Ideas* widget on the right. This widget provides up-to-date information on each idea's current stage, rating, outstanding graduation requirements (badges), and a quick link to view the idea's homepage.



### Your Watched Ideas

The *My Watched Ideas* widget on the *My Profile* page keeps track of the items you are watching. You will also receive a notification email for each new entry (thread, comment, etc.) created under any of your watched items. This can help you stay focused and updated on the information most important to you.



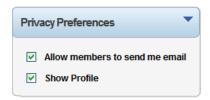
### **Team Members**

The *Team Members* widget on the *My Profile* page will display any team member invitations you have accepted, as well as any pending invitations for existing ideas.



## **Privacy Preferences**

You can customize your privacy preferences by using the widget labeled *Privacy Preferences* in the lower right area of the *My Profile* page. Check the box next to "Allow members to send me emails" to allow other users to send you emails. If you want to give users the ability to view your profile, check the box next to "Show profile."



### **Your Connections**

Your *Connections* are other users whom you have added as connections because you want to work with them or want to make sure they know about your ideas and other actions on the site.



If you add a user as a connection, they will be sent an email letting them know that you have requested to add him or her as a connection and can then choose whether to approve you as a connection. Once you have made a connection, the user and his or her actions will be listed on your profile so you can see what he or she is interested in and or working on.

## **Your Recent Activity**

The *My Recent Activity* area of the *My Profile* page displays your recent activity on Spigit. This area will list each recent action you took, and on what date and where the action was taken. This allows you to quickly reference your actions. You can easily find old posts, comments, or reviews if you need to refer to them for any reason. Your recent activity will also appear in your connections' dashboards.



## **Your Connections' Activity**

Your connections' activity includes any actions (posts, blogs entries, comments, threads or reviews) that your connections have made on Spigit. Their most recent activity will appear on your *My Profile* page in the *My Connections' Activity* area.



## Your Votes (Spigs and Scraps)

Your votes, also called Spigs and Scraps, will appear on the *My Profile* page along with the content that you have voted on and what your votes were. Please note that this area is not visible to other users.



### **Testimonials**

Other users who know your knowledge and abilities may write testimonials to vouch for your qualifications. If you approve of them, they will be displayed on your profile.

## **Your Portfolio**

Your portfolio includes your various positions and values of holdings in the different types of markets where users participate. Most notably, holdings are for the following markets:

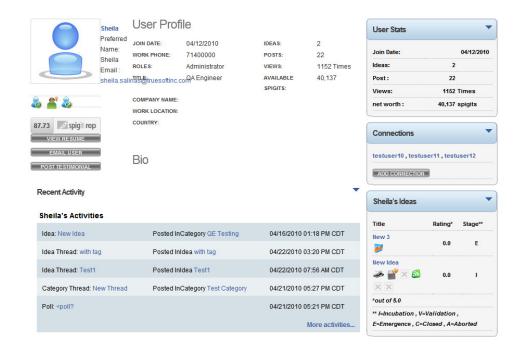
**Innovation Portfolio –** This reflects your holdings for different ideas in which you own shares, the base value (at purchase), the current value of each position, and the net gain/loss to date.

**Prediction Portfolio –** This reflects your holdings for different prediction market outcomes in which you own shares, the base value (at purchase), the current value of each position, and the net gain/loss to date.

**Preferred Stocks** – Preferred stocks are given to you when you become a team member of an idea. The idea owner can choose to give you as many preferred stocks as he/she deems appropriate.

## **User Profiles**

While browsing Spigit content, click on a user's name to access their profile. From a user's profile page, you can e-mail them, watch them, add them as a connection, or post a testimonial:



**Add connection** – Adding another user as your connection will allow you to easily follow their actions on Spigit. Once a user is your connection, you can access their recent actions from your *My Profile* page.

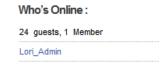
**View Resume –** Click **VIEW RESUME** to view that user's resume (if the user has posted a resume).

Email user - Click EMAIL USER to e-mail that user.

**Post Testimonial** – Posting a testimonial for a user allows you to write an endorsement for that user. It is a good way to establish contacts on the site and help others learn about the quality of work of that user with whom they may not have worked previously or been in contact. Your testimonial is first sent to the user for approval before posting.

## Who's Online

You can also check out who is currently online at the bottom of the *View All Ideas* homepage. This can help you collaborate more quickly on any idea or post:



# **User Badges**

Users in the community are assigned a series of badges that reflect their status in the community. These badges are helpful for identifying certain users with varying levels of expertise, areas of interest, team membership, and other roles and types of demographic information. Badges are automatically assigned based a number of factors, including term of membership, level of activity, assigned and calculated expertise, user roles, etc. A sampling of user badges is listed below:

#### Example - Badges by User Class



### Example - Badges by User Type (Roles)



To see a full list of badges, click on the *User Badges* link on the bottom of every page.